Cantax FormMaster

The forms you need, the data you need to manage.

RELEASE NOTES

Version 2012 v.4.0 **September 2013**

Contents

Version Presentation

Cantax FormMaster is one of the most complete electronic libraries of income tax forms in Canada.

The Gold version includes over 450 tax forms and slips, while the Regular version contains more than 260. To view the content of your version, access the **Forms** view of the program by selecting **Goto/Forms**. A list of the forms included in each version is also available in PDF format on our Web site at www.cantax.com, by clicking **Cantax FormMaster** in the "Products" section.

Installation

Before installing the software, please read the *Installation Procedures* which are included with the software package. This document is also available on the *Cantax* Web site at www.cantax.com by clicking **Cantax FormMaster** under **Products** in the **Support** menu.

Based on the activation key you have entered when installing the program, you will have access to the Gold or Regular version. To find out the type of version you have installed, select **Help/About**. You will find the information in the **Additional Information** area of the dialog box.

Carrying Forward Preparer Profiles

Once your preparer profile from last year is carried forward to the current year, it is important to verify that the options defined with respect to your clients always correspond to your situation for the current season. For more information on the new options offered in the *Tax Preparer's Profile* form of the program's current version, please refer to the "Tax Changes" section.

Improve Your Productivity

Once again this year, *Cantax FormMaster* contains several enhancements and new features that have been added as per your suggestions. They are intended to optimize the time that you spend preparing tax returns.

Options - Authorization Forms

Several data items in the authorization forms (T1013 and RC59) can now be entered in the *Tax Preparer's Profile* to be thereafter carried over to client files.

Options - EFILE information - T183

Several data items in Form T183 can now be entered in the *Tax Preparer's Profile* to be thereafter carried over to client files.

Forms and Slips Coverage

The slips, RL slips and summaries found in *Cantax FormMaster* 2012 normally apply to the 2012 taxation year. You can nonetheless use them if you need to file a slip for the 2013 taxation year **before** the 2013 versions of the slips are made available by the government authorities.

Individual forms can be used until they are updated by the CRA or *Revenu Québec*.

Carrying Files Forward

After having installed *Cantax FormMaster* 2012, remember that you have to carry forward last year's files before entering new data. To do so, select **File/Carry forward**.

Cantax FormMaster 2012 allows you to carry forward files that were saved with *Cantax FormMaster* 2011 or *Taxprep Forms* 2011, which have the .F11 extension.

Electronic Filing

Cantax FormMaster enables you to electronically transmit data from the following slips:

Slips	Version	
	Regular	Gold
NR4	X	X
T3	X	X
T4	X	X
T4A	X	X
T4A-NR	X	X
T4RIF	X	X
T4RSP	X	X
T5	X	X
T5008	X	X
T5018	X	X
RRSP		X
RL-1 T4	X	X
RL-1 T4A	X	X
RL-1 T4ANR	X	X
RL-2 RIF	X	X
RL-2 RSP	X	X
RL-2 T4A	X	X
RL-3	X	X
RL-8	X	X
RL-11	X	X
RL-15	X	X
RL-18	X	X
RL-25	X	X

Government requirements

At the federal level (since January 2010) and in Québec (since January 2011), any filer filing **more than 50 information slips** of a same type **must file the data electronically by Internet**. Below that threshold, submission on CD or DVD or paper format is accepted. However, note that diskette filing is no longer available.

Taxation years covered

Revenu Québec only accepts electronic transmission related to the 2012 and 2013 taxation years. The CRA does not impose restrictions with regard to the taxation year that can be processed.

Availability of Internet transmission

The CRA will start accepting electronic transmissions on January 7, 2013, while *Revenu Québec* already accepts them.

Creation of the .XML file to transmit

Please note that it is no longer possible to include multiple client files when creating the .XML file that is transmitted to tax authorities. Each .XML file created with *Cantax FormMaster* **can include only one client file** (one T-slip or RL-slip issuer).

Modifications Made to Version 4.0

Forms

Updated forms

The table below shows the updates in this release of *Cantax FormMaster* 2012.

Form	Regular	Gold	What's new?
FEDERAL			
CTB9		X	New version issued by the CRA.
GST59		X	New version issued by the CRA. Addition of line iii for the 9% provincial portion of the 14% HST, as well as the addition of the related section used for the calculation.
GST74		X	New version issued by the CRA.
NR5		X	New version issued by the CRA.
T1E-OVP		X	New version issued by the CRA.
T1135	X	X	New version issued by the CRA. This form now applies to the 2013 and later taxation years. A field displaying the functional currency used, if applicable, as well as a check box to indicate if the return amends an already filed return have been added to

Form	Regular	Gold	What's new?
			the new version of this form. In addition, in the "Categories of Specified Foreign Property" section, the information that must now be included for each specified foreign property has to be more detailed than in the old version of the form. When carrying forward the client file, the program will retain the description of the property as well as the country code.
T2220		X	New version issued by the CRA. The choice allowing you to transfer from an RPP has been removed from the form.
RC66		X	New version issued by the CRA.
RC66SCH		X	New version issued by the CRA.
RC64		X	New version issued by the CRA.

Modifications Made to Version 3.0

Tax Changes

Prince Edward Island tax credit for dividends other than eligible dividends (Form T3PE)

As a result of the recent tabling of the Prince Edward Island Budget, the tax credit rate for dividends other than eligible dividends for this province has been modified for the 2013 taxation year, increasing from 5.00% to **14.50**%.

New Brunswick taxation rate (Form T3NB)

In its 2013 Budget, the New Brunswick government announced changes to the rates applicable to the four tax brackets. These changes will come into force on July 1, 2013, with the result that they will have an impact on the 2013 and 2014 taxation years. For 2013, the rate for the first bracket will increase from 9.10% to 9.39%, the rate for the second bracket, from 12.10% to 13.46%, the rate for the third bracket, from 12.40% to 14.46% and the rate for the last bracket, from 14.30% to 16.07%. For 2014, these rates will be 9.68%, 14.82%, 16.52% and 17.84% respectively.

Modifications Made to Version 2.0

Corrected Calculations

The following problems have been resolved in this release:

- T5013/T5013A/RL-15 Data entry screen - Incorrect calculation of the amount in column 50-220
- T5013 Schedule 1 – Net income (loss) for partnership income tax purposes – Incorrect calculation of the amount on line 1-304, "Bad debt"
- T3SCH11 – Federal Income Tax – Lines 2 and 8, Step 1 – Tax on taxable income, subsection "Testamentary trusts or grandfathered inter vivos trusts"

Modifications Made to Version 1.0

Forms

Removed Form

The following form has been removed from *Cantax FormMaster*:

- T2142 - Part XII.3 tax return - Tax on Investment Income of Life Insurers

Tax Changes

Partnerships (Forms T5013 and TP-600)

Filing partnerships-related forms

Federal Forms T5013 that relate to partnership returns (including the T5013 slip), were not modified this year. The versions presently available in the program can therefore be used for filing purposes.

TP-600 Schedule A - Partners Interest and At-Risk Amount (TP600A)

Revenu Québec has made some changes to Form TP-600 Schedule A in order to align themselves with federal Form T5013 Schedule 50. This form now has two parts. Part 1 is for partners who are members of the partnership at the end of the fiscal year, while Part 2 relates to members who disposed of part or all of their interest in the partnership (including partners who became members and partners who ceased to be members during the fiscal period).

New option on the T5013 Schedule 50

Some clients have indicated that they had concerns with the presentation of the 2011 version of Form T5013 Schedule 50 if incomplete adjusted cost base (ACB) information was provided. For example, without an opening ACB balance, unless an override was performed, the ending balance would not be accurate. Even if the ending balance is overridden, it will appear as "0" on Form T5013 Schedule 50, which could be misleading.

As the CRA has not revised Form T5013 Schedule 50 for 2012, we are adding a new option on Form T5013 Schedule 50 in *Cantax FormMaster* 2012, which will allow you to omit the calculation of the ACB and at-risk amount (ARA) for all partners on Form T5013 Schedule 50. This option can be defaulted on for all returns in the *Tax Preparer's Profile*.

While we will still have to print the **ACB** and **ARA** columns on Form T5013 Schedule 50 in order to comply with CRA requirements, when this option is chosen, we will print N/A in lieu of an amount.

Option to Print a Notice re: CRA Filing Requirements

Some accountants indicated that they had concerns that if they provided their client with a Form T5013 Schedule 50 that did not provide all of the information requested on the form, that the client would be uneasy about signing off on the Partnership return.

In order to help avoid questions from clients concerning why information has been omitted from Form T5013 Schedule 50, we offer an option to automatically print a short Notice that indicates that this is in accordance with the CRA current filing requirements along with a relevant reference to the CRA Web site.

This option can be enabled on Forms T5013 Schedule 50 and on TP-600 Schedule A and defaulted on for all clients in the *Tax Preparer's Profile*. You can also modify the text of the notice on the schedules or in the *Tax Preparer's Profile*.

<u>TP-600 Schedule F – Net Income (Loss) Used to Calculate Income Tax (TP600SF)</u>

This new form replaces former Form TP600 Schedule 1, *Reconciliation of Net Income for Tax Purposes*.

Form TP-600 Schedule F is used to perform the reconciliation that allows you to go from accrued income to tax revenues. Part 1 relates to the amounts to add to net income (or to subtract from net loss), while Part 2 relates to the amounts to subtract from net income (or to add to net loss).

An additional list has also been added to this form to let you know about all of the amounts that can be added or subtracted from net income. This list will print only if there is an amount on the additional list.

In addition, a Québec column has been added to Form T5013 Worksheet A, *Allocation of Income Among Sources* (T5013WA) in order to present the net income (loss) allocation from new Form TP 600 Schedule F.

<u>T5013 Worksheet A – Allocation of Income Among Sources (T5013WA)</u>

New check boxes have been added to Form T5013 Worksheet A to allow you to enter your principal source of income, i.e., business, rental, farming, fishing, professional, commission or other. When one of these boxes is selected, the type of income selected will automatically be calculated and adjusted in the "Allocation among sources" section of the form, based on the other sources of income entered.

<u>T5013/T5013A/RL-15 – Partnership Income (T5013)</u>

The **TP-600 Schedule A Amount per partner** column has been added to calculate the ACB and ARA. In addition, calculations were added for limited partners and specified partners (non-active partners) to limit the amount in the following boxes for the adjusted ARA:

- Forms T5013/T5013A: boxes 21, 22, 23, 90, 91, 92, 93, 107, 120 and 121;
- RL-15 slip: boxes 1–1, 1–3, 3, 21a, 21b, 28, 29, 30, 31, 60 and 61.

<u>T5013 Worksheet B (T5013WSB) and T5013/T5013A/RL-15 Data Entry Screen (T5013)</u>

Form T5013 Worksheet B and T5013/T5013A/RL-15 Data Entry Screen underwent important modifications: many fields were added for the amounts and information that are not subject to a numbered box on the T5013 and T5013A slips. This change will allow you to keep better track of the allocation and carryover of the amounts and information from Form T5013 Worksheet B to the appropriate boxes in Form T5013/T5013A/RL 15 Data Entry Screen. The new fields will also allow you to better manage the concordance between the federal boxes (T5013/T5013A) and the Québec boxes (RL-15 slip).

<u>Addition of boxes 80-1 and 80-2</u>

Boxes 80-1, *Part IX.1 tax*, and 80-2, *Taxable non-portfolio earnings (NPF)*, were added to the forms to calculate, for SIFT partnerships, the amount deemed to be a dividend that corresponds to the difference between the taxable non-portfolio earnings under Part IX.1 and the income tax payable under Part IX.1.

<u>Addition of several diagnostics</u>

Several diagnostics were added with respect to GIFI forms and the T5013 Financial, T5013/T5013A/RL-15 Data Entry Screen and TP-600 forms to help you with data entry in these forms.

T5013 Schedule 1, Net Income (Loss) for Income Tax Purposes

The amounts on lines 1-101, 1-104, 1-105, 1-106, 1-110, 1-111, 1-115, 1-118, 1-205, 1-304, 1-305, 1-306 and 1-401 of this form are now calculated automatically using data from GIFI forms. In addition, the amount on line 1-155 is now calculated automatically using data from Form T5013 Schedule 52.

Schedule 125, Income Statement Information (G125)

Five GIFI codes have been removed from Schedule 125 by the CRA. They consist of code 8780, *New Brunswick tax on large corporations*, which was in sub-Schedule 9367 (**G9367**), codes 9543, *NISA payments (AGRI)*, 9574, *Resales, rebates, GST for NISA eligible expenses (AGRI)* and 9575, *Rebates, GST for NISA non-eligible expenses (AGRI)*, which were in sub-Schedule 9659 (**G9659**) as well as code 9665, *Insurance premiums (crop) NISA ACS (AGRI)*, which was in Schedule 9898 (**G9898**).

List of T5013 Slips – New column for Canadian and foreign net business income (or net loss)

It is now possible to display the total of boxes 30, 35, 37, 39, 41 and 43 of the T5013 slip in the new column of this form entitled **Net Canadian and foreign business income (or loss)**.

Identification Form

Options relating to the preparer

The “Options relating to the preparer” section has been added to allow you to use the information about the preparer entered in the options and settings under **Electronic Services/Identification**, in order to complete the fields relating to information about the preparer in the following forms:

- RL-1 Summary T4;
- RL-1 Summary T4A;
- RL-1 Summary T4A-NR;
- RL-2 Summary T4A;
- RL-2 Summary T4RIF;
- RL-2 Summary T4RSP;
- RL-3 Summary;
- RL-8 Summary;
- RL-18 Summary;
- RL-25 Summary; and
- TP-600.

The fields covered by this new calculation will not be carried forward this year to avoid unnecessary overrides.

Options related to the contact person

The “Options related to the contact person” section, which includes two check boxes, has been added to allow you to better manage the transfer of information about the contact person to the forms.

The check box **Use the information from the “Identification” section of the preparer profile** allows you to use the identification information about the preparer entered in the preparer profile to complete the fields related to the contact person.

The check box **Use the information of the authorized person entered above** allows you to use the information about the authorized person entered in the Identification form to complete the fields related to the contact person.

The fields covered by this new calculation will not be carried forward this year to avoid unnecessary overrides.

Internal information for the preparer

A box has been added to the “Internal information for the preparer” section to allow the preparer to indicate that the client file contains at least one slip/RL slip recipient for whom the preparer is also preparing a personal income tax return.

Tax Preparer’s Profile

Options relating to the preparer

The “Options relating to the preparer” subsection has been added to Section F to allow you to use the information about the preparer entered in the options and settings under **Electronic Services/Identification**, in order to complete the fields relating to information about the preparer in the following forms:

- RL-1 Summary T4;
- RL-1 Summary T4A;
- RL-1 Summary T4A-NR;
- RL-2 Summary T4A;
- RL-2 Summary T4RIF;
- RL-2 Summary T4RSP;
- RL-3 Summary;
- RL-8 Summary;
- RL-18 Summary;
- RL-25 Summary; and
- TP-600.

If you select the box in this subsection, the information defined in the options and settings will be used for all your client files.

The fields covered by this new calculation will not be carried forward this year to avoid unnecessary overrides.

Options related to the contact person

The “Options related to the contact person” subsection has been added to Section B, “Options - Forms,” to allow you to better manage the transfer of information about the contact person to the forms. The check box in this subsection allows you to use or not the information entered in Section A, "Identification" for all your clients.

The fields covered by this new calculation will not be carried forward this year to avoid unnecessary overrides.

<u>Adjustments T4/RL1 -- Settings</u>

A new section has been added to the *Tax Preparer's* Profile, i.e. Section G, "T4/RL1 - Adjustments - Settings." It is now possible to set adjustment settings by default in the *Tax Preparer's Profile*. These settings will be transferred to Form T4/RL-1 Adjustments of all your client files.

It is very important to enter your default settings in this new section, because if a preparer profile has been defined, no carry forward will be performed in Form T4/RL-1 Adjustments. If you did not define a preparer profile, the data from Form T4/RL-1 Adjustment will be carried forward like it was last year.

<u>Options – EFILE Information</u>

In Section D, "EFILE information," a new check box has been added to allow you to select Internet transmission for all your client files. A list of the summaries affected by this box can be found below:

- T3 Summary;
- T4 Summary;
- T4A Summary;
- T4A-NR Summary;
- T4PS Summary;
- T4RIF Summary;
- T4RSP Summary;
- T5 Summary;
- RL-11.S – Renunciation of Expenses or Allocation of Assistance by a Corporation;
- NR4 Summary;
- T2202-ID – Issuer's Identification;
- T5008 Summary;
- T5018 Summary;
- RL-17 ID – Employer's Identification;
- RL-24 Summary;
- RL-27 Summary;
- RRSP Summary; and
- TP600 – Partnership information return.

<u>Options – Slips, RL slips and summaries</u>

In Section F, "Options – Slips, RL slips and summaries," a new check box has been added to allow you to print the remittance slip on page 3 of the *Summary of Source Deductions and Employer Contributions* (**RL1SUM T4**) for all client files.

Note that the remittance slip is provided for information purposes only. Your data must be recopied on the form prescribed by the government.

Printing and display of variables now offered for the EFILE INFO form

The EFILE INFO form now offers an option allowing you to define fixed or variable printing.

When variable printing is selected, only the sections of the slips and/or RL slips that were EFILED will display, on screen or when printing.

T4A/RL-1/RL-2 Data Entry Screen, Pension and Other Income

In this data entry screen, the amount in box O and the code for box O of the RL-1 slip are now calculated automatically based on the content of the blank boxes related to box O.

<u>Example:</u>

If a single blank box related to box O is completed and the amount in the "RL-1 RM" field is $1,000, the amount in box O will be $1,000 and the code for box O will be "RM."

If more than one box related to box O is completed, the amount in the "RL-1 RM" field is $1,000 and the amount in field "RL-1 RD" is $200.86, the amount in box O will be $1,200.86 and the code for box O will be "RZ."

T4A Slip – Statement of Pension, Retirement, Annuity, and Other Income

It is now possible to display the information from boxes 14 and 36 in the generic boxes in the "Other information" section of the T4A slip.

T4A Summary

The information about the employer or the payer that should display on this form is now automatically entered using data provided in the "Client identification – Individual" section of the Identification form when this section is completed.

T4RIF, T4RSP and T4PS – Printing instructions on a separate page

The instructions with respect to the T4RIF, T4RSP and T4PS slips are now on a separate page. It is possible to print them using the box that was added to the "Filing details" section of the data entry screen. Note that if there is an existing preparer profile, this box will be automatically selected for all client files.

List of T5 slips – Statement of investment income (T5LIST)

A column was added to this form to allow you to keep track of box 17 for each recipient.

List of RL-3 slips - Investment income (RL3LIST)

A column was added to this form to allow you to keep track of box E for each recipient.

List of T4A slips - Statement of pension, retirement, annuity, and other income (T4ALIST)

Two columns were added to this form to allow you to keep track of boxes 28 and 30 for each recipient.

T5 Summary

The information about the filer or the nominee that should display on this form is now automatically entered using data provided in the “Client identification - Individual” section of the Identification form when this section is completed.

Printing bar codes on certain Québec RL slips

In accordance with requirements from *Revenu Québec*, a bar code has been added to copy 1 of the RL-1, 2, 3, 15 and 25 Québec slips.
This bar code contains all data entered in the slip. It allows *Revenu Québec* to process the RL slips more quickly, in addition to reducing the risk of processing errors. Note that this bar code is mandatory and is only visible when printing. To meet the specifications of *Revenu Québec*, a diagnostic will display if an amount exceeds the maximum allowed. This diagnostic will advise you that an amount exceeds the maximum and that you should allocate this amount on two or more slips to be able to generate the bar code.

RL slips - Addition of a two-dimensional identification bar code

A two-dimensional identification bar code was added to all copies of all RL slips to allow *Revenu Québec* to recognize the processed slips type and version.

Forms List of slips and RL slips - Addition of a sort functionality

It is now possible to sort the content of the “LIST” forms based on the various data types. Using the drop-down menu, which has been added in each of these forms, you can select a predefined sort mode. The predefined sort modes are the following: *Last name*, *Name*, *Identification number*, *Recipient identification number*, *Social insurance number*, *Account number* and *Student number*. However, note that the sort modes offered vary from one slip/RL slip to the other.

Before sorting according to the identification, recipient, student or account numbers, ensure that all the numbers have the same number of characters in order for the sort to be performed correctly. Because the program takes the first digit of each number into account, add zeros, where applicable before the first digit in order for the number to have the same number of characters as the longest number.

T2200 Data entry screen - Conditions of employment (T2200)

A **Sort** button has been added to the T2200 Data entry screen to enable sorting of the list of employees in alphabetical order, both on screen and when printing.

Preprinted RL 1 slip

The preprinted RL 1 slip, whose format previously was 8 ½ in. x 14 in. is now provided in 8 ½ in. x 11 in. format and only includes copies 2 and 3. Because of the new *Revenu Québec* requirement according to which a two-dimensional data bar code must be printed on copy 1 (*Revenu Québec*’s copy), it is no longer possible to print copy 1 on a *Revenu Québec* preprinted form. If you are not filing copy 1 electronically, you can print it using the **File/Print Slips** command and by selecting copy 1 in the “Print options” section.

The **preprinted** RL-3 slip has been abolished by *Revenu Québec*. Therefore, it is no longer supported by *Cantax FormMaster*.

T1135 - Addition of diagnostics

Diagnostics were added to facilitate this form’s data entry.

AutoSum - Summary of Automobile Benefits and GST/HST/QST remittance

A data entry area has been added at the bottom of this form to allow you to enter notes.

Account number

The fields “Account number” are no longer protected in the following summaries:

- T5 Summary;
- T106 Summary;
- T5008 Summary;
- T5018 Summary;
- RRSP Summary; and
- T5013 Summary.

Updating the 2012 list of NAICS codes

Note that the NAICS list of codes underwent important changes because of the addition and deletion of many codes. This list is used in Forms T5013FIN (**T5013FIN**), T1163 (**T1163**), T2042 (**T2042**), T2121 (**T2121**), T2125 (**T2125**), T5001 (**T5001**) and T106 Summary (**T106SUM**), as well as the T106 slip (**T106**).

When carrying forward client files prepared with version 2011 of *Cantax FormMaster*, the codes that had been entered, but that have since been removed will not be carried forward.

Technical Problem Corrected

The following problem has been solved in *Cantax FormMaster* 2012 v.1.0:

- Problem copying a Web Access Code from *Cantax FormMaster* to the CRA Web page

Future Forms Updates

During 2013, *Cantax FormMaster* 2012 will be the subject of many updates which you will be able to download from the Internet or install from a CD-ROM. The following table provides you with an overview of the delivery methods for this version and future updates.

Version	Release	Download	CD-ROM
Version 1.0	December 2012	Gold Regular	Gold Regular
Version 1.1	February 2013	Gold Regular	
Version 2.0	March 2013	Gold Regular	Gold Regular
Version 2.1	April 2013	Gold Regular	
Version 3.0	June 2013	Gold Regular	Gold
Version 4.0	September 2013	Gold Regular	Gold

To download a new version or an update, you can access the *Cantax FormMaster* downloads page on the *Cantax* Web site at www.cantax.com. You can also access the downloadable products from the *Cantax FormMaster* **Professional Centre** (**Goto**/**Professional Centre** command).

To benefit from this option, enter your user name and password in the **Professional Centre** panel in the "Electronic Services" section of the **Options and Settings** dialog box (**Tools**/**Options and Settings** command).

Please note that you are no longer required to install one of the previous versions of *Cantax FormMaster* 2012 to be able to install updates and subsequent versions. Also, when launching the installation, any prior version will be detected, if appropriate. With a prior version installed, updating *Cantax FormMaster* will be performed more rapidly.

Note: By subscribing to Cantax Direct/Cantax FormMaster, you will be informed each time a program update is available and downloadable

Technical Information

Program Enhancements

Reopen forms from last work session

This new option, which is enabled by default, has been added to the "File save options" section in the **Options/Client Files** panel of the options and settings in *Cantax FormMaster*. It allows you to resume work on a client file exactly where you left off when the file was last saved. In fact, *Cantax FormMaster* saves the information with respect to the opened forms, as well as the positioning of the cursor in the client file. Note that if the option is enabled and several people are working in a same client file, the forms will open as they were displayed for the last user who saved the client file.

Printing the name of the print format in the page header

It is sometimes complicated to collate copies when printing is performed based on the various print formats (for example, "Govt" and "Client"). In addition, when comes the time to have the taxpayer sign, it can be difficult to select the right copy to have signed. To help you avoid these difficulties, we added an option in the **Print/General** panel of the options and settings, so you can automatically print the name of the print format used in the header of each printed page. By default, this option is disabled and its configuration will be retained from one version to the next.

Carry Forward

Carry forward - Column 9-200 — Country codes

The values in the fields of column 9-200, **Country of residence (if other than Canada)** of Form T5013 Schedule 9 are not carried forward this year, because the country list of codes has changed. It now contains three-letter codes instead of two-letter codes. Therefore, manually enter the country codes after carryforward.

Attached Notes

The attached notes are carried forward, except if this option is cleared in the carry forward data options.

Carry forward - AvanTax eForms (competitor's product)

Please note that you may now carry forward T5008/RL-18 and RRSP slips prepared with AvanTax eForms (*.TxxN) to *Cantax FormMaster*.

Information by E-mail

Please note that you can receive information about *Cantax FormMaster* and other *Cantax* products by subscribing to **Cantax Direct**, a free automatic e-mail announcement service.

The easiest way to subscribe to this service is to go to our Web site and click **Subscribe Now!** under "Cantax Direct."

Help

Support Centre:

Telephone:	1-888-829-7848
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